PERSONAL Taxpayer's Spouse's n Home Addi	name ame			Socia Apart	al Security Nui al Security Nui tment Number	mber	
City or town Telephone			State Telephone #	Zip Code		County	
E-mail Add	ress		releptione /				
Taxpayer Spouse			ation		Disabled	Date of D	eath
Sing Marr Marr	our filing sta le ied Filing J ied Filing S d of Housel	loint Separate hold (May be used if un If the person is a cow(er) (May be used if y	your 2011 income tax Check if parent (or someone to the check if you lived apart from the child but not a dependent: Nour spouse died in 2009 or the child but not a dependent to the child but not a	ne else) can claim you as a m your spouse for all of 20 alf the cost of keeping up a Name	11 home for your dep	pendent or quali	
Taxp Do you war Do you wis Direct Depo	h to contrib eayer - Yes nt to allow h to electro osit Informatical	oute \$3 to the President No the paid preparer to onically file your retention (attach proof of Institution	_	No ☐ vith the IRS? Y No ☐ Checking Ac	es □ N count □	o	ccount
DEPENDEN							
Enter th	e following	dependent informa	ation for any qualifying	g child or qualitying r	elative:	T	
First Name	Э	Last Name	SSN	Relationship	Date of birth	# of months lived with you	Child care expenses paid in 2011

AA MIS	CELLANEOUS QUESTIONS Omplete the following questions. If your answer to any question below is Yes, enclose supporting docu	mentation.	
	omplete the reneming queened. If your anomal to any queened below to ree, enclose cupperting uses	Yes_	_No_
1.	Did you receive any notices or correspondence from the IRS or state agency during 2011?		
2.	Did you earn any foreign income or have any foreign taxes paid during 2011?		
3.	Did you pay a household employee cash wages of \$1,700 or more during 2011?		
4.	Did you refinance a mortgage during 2011?		
5.	Did you pay any real estate taxes in 2011?		
6.	Did you sell your home during 2011?		
7.	Did you use any special fuels for farming purposes or other non-highway uses?		
8.	Did you receive any unreported tip income during 2011?		
9.	Do you have any children age 18 or under (or student under age 24) who had investment income of more than \$1,900?		
10.	If any of your children are required to file a return, do you elect to report your child's interest and dividends on your return?		
11.	Did you pay any expenses related to the adoption of an eligible child?		
12.	Did you purchase a new vehicle during 2011?		
13.	Did you receive any distributions from a health savings account (HSA), Archer MSA, or Medicare Advantage (MA) MSA reported to you on Form 1099-SA?		
14.	Did you buy a home in 2008 and claim the First Time Homebuyer Credit?		
ADI	DITIONAL COMMENTS OR QUESTIONS		

VAGES AND SALARIES	(Please enclose all copies of 2011 Form W-2)
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		2010		
T = Taxpayer S = Spouse	Box 1	Box 2	Box 17	
T S Employer's Name	- Wages and salaries	Federal income tax withheld	State income tax withheld	Taxable wages

Special Codes:

 \ddot{F} = Federal tax-exempt only B = Federal and state tax-exempt only

S = State tax-exempt only N = Nominee income

	are tax exempt only							
T = Ta	xpayer S = Spouse J = Joint				201 ⁻			2010
				x 1a	Box 1b	Box 2a	Box 4	Dividends and
TSJ	Payer's Name	Specia codes	al Ordi divid	nary lends	Qualified dividends	Capital gain distributions	Federal income tax withheld	Dividends and capital gain distributions
	-							

<u>AA A</u>									
INTEF	REST INCOME - FORM 1099-INT	(Please	e en	close all copi	es of 20	11 Forn	n 1099-INT)	
Snor	oial Cadaa							٦	
	cial Codes: Federal tax-exempt only A = A	ccrued ir	ntere	st paid on acqui	isition bety	ween nav	ment dates		
				amortizable bon			mont dated		
	• •			d mortgage inter	•		and address)		
P = F	Portion of U.S. savings bonds reported in prev	ious yea	rs						
T = T	axpayer S = Spouse J = Joint					2011			2010
				Box 1		Box 3	3	Box 4	
L		Specia	al	Interest		U.S. sa	vings	Federal income	Taxable
TSJ	Payer's Name	codes	<u> </u>	income		bonds	S	tax withheld	Interest
			_						
			+						
			+						
		-	+						
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INTER	REST INCOME - FORM 1099-OID	(Pleas	e er	nclose all cop	ies of 20	11 Forr	n 1099-OI	0)	
Spec	cial Codes:								
	State tax-exempt only		1						
	Nominee interest								
		,		Г					
<u> T = 1</u>	Taxpayer S = Spouse J = Joint]		Day 1		2011			2010
	T			Box 1		_	x 2	Box 4	
Te	I Payor's Name	Spe			sue		periodic	Federal income	Tayabla amayınt
TS	J Payer's Name	cod	es	discount		intere	St	tax withheld	Taxable amount
UNDIS	TRIBUTED LONG-TERM CAPITA	AL GA	INS	- FORM 24	39 (Plea	ase enc	lose all cop	ies of 2011 Form 2	439)
					`		'		,
T = T	axpayer S = Spouse J = Joint					2011			2010
		<u> </u>	Зох	1a	Box	1b	Box 1d	Box 2	Total undistributed
				distributed	Unreca	ptured	Collectible		e long-term
TS	Payer's Name			capital gains		gain	(28%) ga	in tax withheld	capital gains
									4
	I	I			Ī		l	1	1

RA, PE	ENSION, AND ANNUITIES (Please	enclose a	Ill copies of 201	1 Forn	n 1099-R)				
T = 1	Faxpayer S = Spouse				2011				2010
<u>"</u>	Tuxpayer 0 = opouse		Box 1		Box 4				2010
TS	Payer's Name	Check if IRA	Gross distribution	F	ederal income tax withheld	Am Regula		d over into: Roth IR	Gross
		+					+		
		1							
Tot	tal IRA basis for 2010 and prior yea	rs			Taxpayer				Spouse
	lue of all traditional IRA's as of Dec		1, 2011						
NNUI	TIES AND PENSIONS BY								
HE R	AILROAD RETIREMENT BOARD	(Please	enclose all copie	es of 2	011 Form RRB-	1099-1	R)		
						2011			2010
T = 1	Faxpayer S = Spouse				Box 7		Box 9)	
T S	Payer's Name				Total gross paid	F	Federal tax with	income nheld	Total gross paid
	. a, o. c . iac				paid				para
						l			
PAYME	ENTS FROM QUALIFIED EDUCAT	ION PR	OGRAMS (Ple	ase er	nclose all copies	of 20	11 Form	1099-Q)	
						2011			2010
T = 1	Гахрауеr S = Spouse				Box 1		Во	x 5	
T S	Payer's Name			Gro	oss distributions	Priva	ate State	Coverdell	Gross distributions
	r ayor e reame								
ARTN	IERSHIPS, S CORPORATIONS, E	STATES	AND TRUST	S (F	Please enclose a	II copi	es of 20	11 Sched	lule K-1)
Sched	ule K-1 (1065) Partnerships:								
Partn	ership's name	ID N	umber	Partr	nership's name)			ID Number
Sched	ule K-1 (1120S) S Corporations:								
Corpo	pration's name	ID No	umber	Corp	oration's name	Э			ID Number
		-						+	
Sched	ule K-1 (1041) Estates or Trusts:								
Name	e of Trust or Estate	ID No	umber	Nam	e of Trust or E	state			ID Number
		1							

BUSINESS INCOME AND EXP	ENSES										
Indicate the owner of this busine	ess: 🗌 Tax	naver		Spouse	e 🔲 Joir	nt					
Business Name:	, cc	pa, c.		, -							
Business product or service:											
Business Address:											
City, State, and Zip Code:											
Did you start or acquire this business during 2011? Yes No											
Accounting Method:	Accounting Method: Cash Accrual Other (describe) Method used to value inventory: Cost Lower of cost or market Other (describe)										
Method used to value inventory	<u>: </u>		_ Cost	Lo	wer of cost or m	narket	Other (c	lescribe)			
1 Octobrilla Octobrill						201	4 A	2010 4			
Income and Cost of Goods So						201	1 Amount	2010 Amount			
Gross receipts or sales											
Other income (enclose descrip											
Inventory at beginning of year											
Purchases less cost of items v											
Cost of labor · · · · · · · · · ·											
Materials and supplies · · · · ·											
Other costs · · · · · · · · · ·											
Inventory at end of year · · ·											
							<u>'</u>				
Expenses	2011 Amount	2010 A	Amount				2011 Amour	nt 2010 Amount			
Advertising					and licenses						
Commissions and fees · · · ·											
Contract labor					and entertainme						
Depletion											
Employee benefits		<u> </u>									
Insurance (other than health)		<u> </u>		Other:							
Mortgage interest · · · · · ·		<u> </u>									
Other interest											
Legal and professional fees											
Office expenses · · · · · ·											
Pension and profit sharing				-							
Rent - Vehicle, machinery				-							
Rent - Other · · · · · · · · · · · · · · · · · · ·		-									
Supplies		1									
Vehicle Information											
Vehicle description			Date pla	aced in s	ervice		Cost or b	asis			
Business miles	Con	<u></u> าmuting	g miles			Other	miles				
Vehicle description Business miles Actual expenses such as gas,	oil, repairs, etc	·			Parking fees	and to	olls				
Sales, Purchases, and Dispos (New clients, enclose detailed listing of all c	ition of Assets depreciable assets.)	s in 20	11								
Asset description			Date a	cquired	Purchase price		Date sold	Sales Price			
Business Use of Home											
Area used exclusively for busin	noce	Total	oron of	homo							
Was the home used as a day of	rare facility?	- 10tai	वास्त ।। २९		Date home	nlace	d in service				
Casualty losses	Insura	nce	,3		Date nome	FM\	of home				
Mortgage interest	Repair	rs and i	mainten:	ance .			e of land				
Mortgage interest Real estate taxes paid	Utilitie	s and o	other ext	nenses .		Valu	C OI IAIIG				
Trodi ostato taxos para		o and c	701.01.0XP								

RENTAL AND ROYALTY INCOME	AND EXPENSES	}			
Indicate the owner of this property:	☐ Taxpayer	☐ Spouse	, 🔲 Joi	nt	
Description of property					
Location of property					
Did you or your family use this prop	erty during the ta	x year for perso	nal purposes fo	r more	
than the greater of: (a) 14 days, or	r (b) 10% of the t	otal days rented	d at fair market v	/alue? 🗌 Ye	s 🗌 No
Did you meet the Active Participation	n requirements f	or this property	?		
(To meet these requirements, you must have	•				
others to provide services in a significant and new tenants, deciding on rental terms, appro Was this property fully disposed of o	d bona fide sense. Su oving repair expenditur	ich management dec	isions include appro	ving	
				0044 Amazum	0040 4
ncome				2011 Amount	2010 Amoun
Rents received					
Royalties received					
expenses				2011 Amount	2010 Amount
Advertising				2011741104111	2010741104111
Cleaning and maintenance					
Commissions					
Insurance					
Legal and other professional fees					
Management fees					
Mortgage interest paid to banks					
Other interest					
Repairs					
Supplies					
Taxes					
Utilities					
Other					
ehicle Information					
Vehicle description		Date placed in s	ervice	Cost or	basis
Vehicle description Business miles Actual expenses such as gas, oil,	Commuting repairs, etc	miles	Parking fees	Other miles and tolls	
Travel expenses	· · · · · · · · · · · · · · · · · · ·				
cales, Purchases, and Disposition New clients, enclose detailed listing of all depreciable	of Assets in 20 e assets.)	11			
Asset description		Date acquired	Purchase pric	e Date sold	Sales price
					ļ

	expayer S = Spouse J = Joint				
- 1 1				Cost or	Sales
<u> S J</u>	Description and number of shares	Date acquired	Date sold	other basis	proceeds
HER	INCOME		Г	į.	
	f income			2011	2010
	and local tax refunds (enclose Form 1099-G)			Amount	Amount
	ny received		-		
	ployment compensation (enclose Form 1099-G)				
	security benefits (enclose Form SSA-1099)				
	income such as gambling winnings, jury duty				
	ude description and any supporting documen				
	AD HIGHENTS				
HEH	ADJUSTMENTS		Г	2011	2010
ре с	of adjustment			Amount	Amount
	tor expenses				
	ess expenses for reservists, performing artists				
ealth	savings account deduction				
ovin	g expenses (if moved in connection with job)				
	mployed SEP, SIMPLE, and qualified plans				
	mployed health insurance				
	y for early withdrawal of savings				
	ny paid (SSN)		· · · ː ː · · · ·		
14 CC	Check if Traditional	IRA Check if Roth			
	indictudent lean interact poid /	O E\	l l	ı	
ualifi	ied student loan interest paid (enclose Form 109) stic production activities				

TEMIZED DEDUCTIONS		<u> </u>
	2011 Amount	2010 Amount
Medical and Dental (less reimbursements)		
Medical/dental care insurance premiums (other than self-employed)		
Medicare B and D premiums from SSA-1099 and RRB-1099-R		
Qualified long-term care premiums		
Doctor, dentist, and hospital fees		
Prescription medicines and drugs		
Medical aids such as eyeglasses, contact lenses, and hearing aids		
Total transportation expenses		
Other medical and dental expenses		
Taxes Paid		
State and local income taxes paid (other than withholdings and estimates)		
Actual state and local general sales taxes paid		
Real estate taxes		
Personal property taxes (such as auto registration)		
Interest Paid		
Home mortgage interest paid to financial institution (enclose Form 1098 or statement) · · · ·		
Home mortgage interest paid to individual		
Individual's name		
Individual's address		
Individual's ID number		
Qualified mortgage insurance premiums (VA, FHA, RHS, or private)		
Investment interest expense		
Gifts to Charity (If additional lines are needed, attach similar statement)		
Contributions of cash or check		
Name of charity Date 2011 Amount		
Negació contributione		
Noncash contributions (attach Form 1098-C if vehicle donation) Name and address of organization Date contributed Fair Market Value		
Name and address of organization Date contributed Fair Market Value		

					2011 Amount	2010 Amount
asualty and Theft Lo	osses				Amount	Amount
Casualty and theft los		g documentation w	rith description			
of the casualty, description						
insurance reimbursements	s, and the fair market valu	ue before and after	the casualty) · · ·			
scellaneous Deduc	tions					
Inreimbursed Empl	loyee Business Ex	xpenses	T = Taxpayer	S = Spouse		
/ehicle Information	T or S		\\		0	la a alia
Vehicle description Business miles Actual expenses si		Commuting	vate piaced in s	ervice	Other miles	basis
Actual expenses	uch as ass oil ren	Commuting I	miles	Dorking food	Other miles	
Travel expenses si	uch as gas, oii, rep	airs, etc		Parking rees	and tolls	
Travel expenses _		_				
ehicle Information	T or S					
		С	ate placed in s	ervice	Cost or	basis
Vehicle description _ Business miles Actual expenses si		Commuting	miles		Other miles	
Actual expenses si	uch as gas, oil, repa	airs, etc	•	Parking fees	and tolls —	
Travel expenses _						
ales, Purchases, ar	nd Disposition of	Assets in 201	1			
ales, Purchases, ar	nd Disposition of a sisting of all depreciable ass	Assets in 201	1	Purchase price	Date sold	Sales price
Sales, Purchases, ar	nd Disposition of a sisting of all depreciable ass	Assets in 201	1		Date sold	Sales price
cales, Purchases, ar	nd Disposition of a sisting of all depreciable ass	Assets in 201	1		Date sold	Sales price
Sales, Purchases, ar New clients, enclose detailed I TS Asset description	nd Disposition of isting of all depreciable ass	Assets in 201	1		Date sold	Sales price
Sales, Purchases, are New clients, enclose detailed I	nd Disposition of isting of all depreciable asson	Assets in 201	1 Date acquired		Date sold	Sales price
Sales, Purchases, ar New clients, enclose detailed I TS Asset description	nd Disposition of isting of all depreciable asson	Assets in 201	1 Date acquired	Purchase price		
Sales, Purchases, ar New clients, enclose detailed I TS Asset description Business Use of Hole Area used exclusive	nd Disposition of isting of all depreciable assort	Assets in 201	1 Date acquired	Purchase price	Date sold Date sold placed in service FMV of home	
Sales, Purchases, ar New clients, enclose detailed I TS Asset description Business Use of Hor Area used exclusive Casualty losses	nd Disposition of isting of all depreciable assort	Assets in 201 sets.) Total a	Date acquired area of home	Purchase price	placed in service FMV of home	
Gales, Purchases, are New clients, enclose detailed ITS	nd Disposition of isting of all depreciable assort	Assets in 201 sets.) Total a Insurance Repairs and m	Date acquired area of home	Purchase price	placed in service	
Gales, Purchases, ar New clients, enclose detailed ITS	nd Disposition of isting of all depreciable assort	Assets in 201 sets.) Total a Insurance Repairs and m	Date acquired area of home aintenance	Purchase price	placed in service FMV of home	
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Business Use of Horaces Area used exclusive Casualty losses Mortgage interest Real estate taxes paragraphic ax preparation fees Other miscellaneous expressions are serviced as a second of the serviced area and the serviced area are serviced as a second of the serviced area are serviced as a second of the serviced area are serviced as a serviced area area area.	me T or S ly for business ee business expenseexpenses (such items	Assets in 201 sets.) Total a Insurance Repairs and m Utilities and ot Ses (such as unic	Date acquired area of home aintenance her expenses on dues, small tools	Date home	placed in service FMV of home Value of land	2010
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GHER EDUCATION EXPENSES (Please enclose all copies of 2011 Form 1098-T) Student name Educational Institution Fr So Jr Sr Oth Tuition and Fee EDERAL AND STATE ESTIMATED TAX PAYMENTS Federal estimated payments Applied from 2010 overpayment 1st Quarter payment 2nd Quarter payment 2nd Quarter payment 4th Quarter payment State:										Amount paid
Educational Institution Fr So Jr Sr Oth Tuition and Fee	Care provider name	A	Address				SSN o	r EIN		during 2011
Educational Institution Fr So Jr Sr Oth Tuition and Fee	·									
Educational Institution Fr So Jr Sr Oth Tuition and Fee										
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